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Form ADV Part 2B Brochure Supplement for Kenneth D. Ouellette, CPM®

May 11, 2023

This Brochure Supplement provides information about Kenneth D. Ouellette that supplements the Orca Wealth Management LLC Brochure. You should have received a copy of that Brochure. Please contact us if you did not receive our Brochure or if you have any questions about the contents of this supplement.

Item 2- Educational Background and Business Experience

Kenneth Ouellette was born in 1968.

EDUCATION:

- Western OR University – 1987 to 1990
Lewis & Clark College – 1986 to 1987

BUSINESS EXPERIENCE:

- Managing Partner, Chief Compliance Officer
Orca Wealth Management LLC – July 2020 to Present
- Financial Adviser – PIM Portfolio Manager
Wells Fargo Advisors Financial Network LLC – July 2010 to Present

PROFESSIONAL DESIGNATIONS:

Certified Portfolio Manager® (CPM) designation by the Academy of Certified Portfolio Managers and Columbia University. This is a highly selective credential, with over 300 holders nationwide. It is the first of its kind for Portfolio Managers. The curriculum included advanced concepts in fundamental analysis, option valuation, foreign currency exchange, credit default swap strategy and valuation analytics. Upon completion of 54 modules totaling some 200 hours, candidates were

invited to New York for an intense week-long workshop at Columbia University which culminated with a rigorous test on all the taught concepts.

Item 3- Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. Kenneth Ouellette has not been involved in any such events.

Item 4- Other Business Activities

Kenneth Ouellette is not involved in any other business activities outside of his employment with Orca Wealth Management LLC.

Item 5- Additional Compensation

Kenneth Ouellette does not receive any additional compensation other than standard salary and bonus arrangements.

Item 6 - Supervision

Kenneth Ouellette is the sole owner of Orca Wealth Management LLC and serves as the firm's Chief Compliance Officer. There are no other officers of the firm. Mr. Ouellette is responsible for regular review and verification that asset balances are being managed in accordance with the client's investment guidelines. Mr. Ouellette can be reached at 727-938-1600.